



VIRTUAL 2021 E&O Risk Management



VIRTUAL E&O CLASSES

Meeting the Challenge of Change, E&O Basics - Dave Walker

3hrs PC, CC# 81257

Topics: Agent Carrier Contract, Agent Carrier Relationships, Agency Defense Documentation & Understanding Agent Duties

Available Class Dates:

Time:

June 24, 2021

1:00 - 4:00 pm

September 1, 2021

1:00 - 4:00 pm

December 1, 2021

1:00 - 4:00 pm

If these dates are not convenient for your agency, check out the E&O webinar at bit.ly/MAIA-EO-ABEN

Cost:

Member:

\$65

Non-Member:

\$100

Registration Deadline

Registration for each class closes 1 day prior to the class date.

Virtual Link

The link to the class will be emailed to registrants 1-2 days prior to the class date.

Qualifies for Westport E&O Discount

These programs qualify for the Westport/Swiss Re and Fireman's Fund discounts. See other side of this sheet for staff attendance requirements. All seminars approved for 3 hrs PC credit.

Please Note

In accordance with Title III of the Americans with Disabilities Act, we invite all registrants to advise us of any disability and any requests for accommodation to that disability. Please submit your request as far in advance as possible for the program you wish to attend. If you have any questions, call (517) 327-8031 or email to dcarmody@michagent.org

CE Provider #0007

Questions? Call us at (800) 589-6501.

Attendee Name _____ Phone _____ Cell _____

Agency/Company _____

Street Address _____

System ID #(Found on Insurance License) _____ National Producer # _____
(Required)

Send confirmation/receipt to my e-mail address: _____
(Must be registrants email)

In addition, e-mail confirmation/receipt to: _____
(i.e. credit card holder, accounting dept., agency owner)

Payment:

- Send your check made payable to Big I Michigan to the address below.

Return form to: Big I Michigan, 1141 Centennial Way, Lansing, MI 48917 or **email to:** awenzlick@michagent.org

- Pay via ACH. Go to <https://maia.epaypolicy.com/> to enter your payment info. Please attach this form in the payment portal.

- Enroll Online at <http://bit.ly/maia-registration>.

- Credit Card Payment:

Master Card Visa AMEX Discover

Name on Card _____

Card Number _____ Exp. Date _____

Cancellation Policy

If you must cancel your registration, you will receive a refund minus 25% of the registration fee. No refunds will be given to those who attend part of a program, or who are no-shows. If you do not cancel and do not attend the program, you will be considered a no show and no money will be refunded, nor will your money be transferred to a different class.

YOU SPOKE. WE LISTENED.

E&O CHANGES TO RISK MANAGEMENT PREMIUM CREDIT



A 10% credit on your Westport E&O premium may be earned by attending an approved 3 hour risk management seminar prior to your policy anniversary (or within 30 days after your policy inception/renewal date). The number of agency staff required to attend is based on agency size. The credit is applicable for two consecutive policy terms.

Reducing from 6 hrs to 3 hrs of class time

Credit applies for 2 years vs. 3 years

Risk Management credit is NOT lost due to claim activity

A 10% premium savings under the new filings

If an agency qualifies for 10% Risk Management Credit, additional credits offered (max 20% credit):

50% or more of staff attend = 5%

Agency use of a coverage checklist = 5%

Voluntary website review by an approved reviewer with findings implemented = 5%

STAFF REQUIREMENTS CHANGE

Agency Staff	Total Required Attendees
1-4.....	1
5-11.....	3
12+.....	25% of Staff (max of 15 attendees)

*One active owner, principal or partner needs to attend in order to qualify.

For more information, contact our E&O Team at:
eoteam@michagent.org
(800) 950-5990